CCM Appendix C. Select Bibliography of Works and Sources of Information Useful to Serials Catalogers[1]

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[1] Many of the resources listed (in addition to those noted) in this bibliography are also included in *Cataloger's Desktop*, a Web-based subscription service from the Library of Congress, Cataloging Distribution Service; and many are available from LC's MARC Distribution Services (see https://www.loc.gov/cds/).

I. Primary cataloging tools

Descriptive cataloging and MARC format

Anglo-American Cataloguing Rules (AACR2). 2nd ed., 2002 revision, 2005 update. Ottawa : Canadian Library Association ; Chicago : American Library Association, 2002-2005.

CONSER Editing Guide (CEG). 1994 ed. Washington, D.C. : Serial Record Division, Library of Congress; distributed by the Cataloging Distribution Service, 1994- . Links to the latest revised sections incorporating RDA and replacement of outdated material are available at https://www.loc.gov/aba/pcc/conser/more-documentation.html

CONSER Standard Record (CSR) RDA Metadata Application Profile. January 21, 2020 revision. Washington, D.C. : Program for Cooperative Cataloging, 2020. https://www.loc.gov/aba/pcc/conser/documents/CONSER-RDA-CSR.pdf

Google Book, HathiTrust, OCLCE records: FAQ. June 2010. https://www.loc.gov/aba/pcc/conser/documents/FAQ-GoogleBooksRecords.pdf

ISSN Portal. Paris : ISSN International Centre, 2005- . Searchable database of continuing resource bibliographic records, both serials and integrating resources, which have been assigned an ISSN by the ISSN Network. Includes access to ROAD, a subset of bibliographic records which describe scholarly Open Access resources. https://portal.issn.org/

Library of Congress Authorities. Name, name/title, subject, and title authority headings are available from the Library of Congress Online Catalog at https://authorities.loc.gov./ and at LC's Linked Data Service, https://id.loc.gov/

Library of Congress, Policy, Training, and Cooperative Programs Division*. Descriptive Cataloging Manual (DCM)*. Washington, D.C. : Library of Congress, August 2020 update- . The *DCM* is an in-house manual containing the procedures followed by catalogers at the Library of Congress. The chapters that relate to the establishment of name and series authority records, however, are used by CONSER members and others participating in cooperative programs. https://www.loc.gov/catdir/cpso/z1andlcguidelines.html

Library of Congress-Program for Cooperative Cataloging Policy Statements (LC-PCC PS). 2017 Update Number 3. Available in *Cataloger's Desktop* and *RDA Toolkit*.

Library of Congress Rule Interpretations (LCRIs). 2nd ed. Washington, D.C. : Cataloging Distribution Service, Library of Congress, 2002-<2010> Available in *Cataloger's Desktop*

MARC 21 Format for Authority Data. Washington, D.C. : Library of Congress, Network Development and MARC Standards Office, 1999- . https://www.loc.gov/marc/authority/

MARC 21 Format for Bibliographic Data. 1999 ed. Washington, D.C. : Library of Congress,

Network Development and MARC Standards Office, 1999- .
https://www.loc.gov/marc/bibliographic/

MARC 21 Format for Holdings Data. Washington, D.C. : Library of Congress, Network Development and MARC Standards Office, 1999- . https://www.loc.gov/marc/bibliographic/

NACO Authority File, see *Library of Congress Authorities*

NACO Program*. NACO Participants' Manual*. 4th ed. Washington, DC : Program for Cooperative Cataloging, Standing Committee on Training, 2020. https://www.loc.gov/aba/pcc/naco/documents/NACOParticipants'Manual-20200708.pdf

RDA: Resource Description and Access. Chicago, IL : American Library Association, 2010- . In *RDA Toolkit* at http://www.rdatoolkit.org/ Loose-leaf version, ISBN 9780838910931 RDA is based on the conceptual models, FRBR, FRAD, and FRSAD.[2]

Subject Headings and Classification

Library of Congress

Classification Web. Washington, D.C. : Library of Congress, Cataloging Distribution Service. Full-text schedule display of all Library of Congress classification schedules, Library of Congress Subject Headings, and Name Headings. http://classificationweb.net/

Free-Floating Subdivisions: an Alphabetical Index. Web-based subscription service available in *Classification Web* and *Cataloger's Desktop*, and freely available as PDF files at https://www.loc.gov/aba/publications/FreeLCSH/freelcsh.html

Library of Congress Subject Headings (LCSH). 42nd edition- (through March 2020-). Web based subscription service available in Cataloger's Desktop and Classification Web; and freely available at https://authorities.loc.gov, LC's Linked Data Service, https://id.loc.gov/, and as PDF files, https://www.loc.gov/aba/publications/FreeLCSH/freelcsh.html

Subject Headings Manual. 1st ed. (2008-). Washington, D.C. : Library of Congress, 2008- . Editions issued 1984-2008 were published under title, *Subject Cataloging Manual: Subject Headings*. Available in *Cataloger's Desktop* and freely available as PDF files at https://www.loc.gov/aba/publications/FreeSHM/freeshm.html#H0000

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[2] See citations to FRBR, FRAD, and FRSAD below, under "Other online resources, books and manuals."

Others

Canadian Subject Headings (CSH). Ottawa : Library and Libraries Canada (LAC). A list of subject headings in the English language, using controlled vocabulary, to access and express the subject content of documents on Canada and Canadian topics. As of April 2019, LAC maintains CSH from within OCLC's integrated library management system, WorldShare Management Services. LAC makes copies of the CSH file in MARC21 freely available through FTP to libraries and other organizations to load into their own systems. See https://www.bac-lac.gc.ca/eng/services/canadian-subject-headings/Pages/canadian-subject-headings.aspx

Medical Subject Headings (MeSH). Bethesda, MD : U.S. National Library of Medicine. The MeSH thesaurus is a controlled and hierarchically-organized vocabulary produced by the National Library of Medicine. MeSH includes the subject headings appearing in MEDLINE/PubMed, the NLM Catalog, and other NLM databases. https://www.nlm.nih.gov/mesh/meshhome.html

Répertoire des Vedette-Matières (RVM). A fee-based service that provides access to four thesauri, in continuous development - RVM (topics), RVMGF (genre/form), RVMMEM (medium of performance terms for music) and RVMGD (demographic group terms). Subscriptions are managed by the Bibliothèque de l'Université Laval. https://rvmweb.bibl.ulaval.ca/recherche/-/recherche/dynamique/default

II. Other online resources, books, and manuals

Catalogers Learning Workshop. *Series Training for PCC Participants: Series Statements and Series Authority Records.* Preliminary Edition: May 2014, with updates through February 2017. https://www.loc.gov/catworkshop/courses/naco-full%20series-RDA/course%20table.html

Chan, Lois Mai. *Library of Congress Subject Headings: Principles of Structure and Policies for Application.* 3rd ed. Washington, D.C. : Cataloging Distribution Service, Library of Congress, 1995.

CONSER Serials Cataloging Cooperative Training Program. SCCTP Workshop Materials: Resource Description and Access (RDA) Based Training Materials. The RDA based training materials include: *CONSER RDA Bridge Training*; and: *Basic Serials Cataloging* (rev. 2014). Available at https://www.loc.gov/aba/pcc/conser/scctp/scctp-materials.html

CONSER website. https://www.loc.gov/aba/pcc/conser/

Functional Requirements for Subject Authority Data (FRSAD): A Conceptual Model, edited by Marcia Lei Zeng, Maja Žumer and Athena Salaba. Berlin/München : De Gruyter Saur, 2011. https://www.ifla.org/publications/ifla-series-on-bibliographic-control-43

Geer, Beverley and Bea Caraway. *Notes for Serials Cataloging*. 2nd ed. Littleton, Colo. : Libraries Unlimited, 1998.

IFLA Study Group on the Functional Requirements for Bibliographic Records. *Functional Requirements for Bibliographic Records: Final Report* (FRBR). München : K.G. Saur, 1998. http://archive.ifla.org/VII/s13/frbr/frbr.pdf

IFLA Working Group on Functional Requirements and Numbering of Authority Records (FRANAR). *Functional Requirements for Authority Data: A Conceptual Model* (FRAD), edited by Glenn E. Patton. München : K.G. Saur, 2009. https://www.ifla.org/publications/ifla-series-on-bibliographic-control-34

ISSN Manual. Paris : ISSN International Centre, January 2015. https://www.issn.org/understanding-the-issn/assignment-rules/issn-manual/

Joint PCC Standing Committee on Standards and Standing Committee on Training, Task Group on Guidelines for Relationship Designators in Authority Records. *PCC Guidelines for the Application of Relationship Designators in NACO Authority Records*. November 2018 (rev. March 8, 2019). https://www.loc.gov/aba/pcc/rda/PCC%20RDA%20guidelines/PCC%20SCS%20SCT%20Relationship%20Designators%20in%20NACO%20Authority%20Records-2018-11.docx

Jones, Ed. "Diachronic Works in RDA," Program for Cooperative Cataloging Operations Committee Meeting Presentation, Library of Congress, May 2, 2019. http://www.rda-rsc.org/sites/all/files/Diachronic%20works%20Jones%20PCC%20OpCo.pdf

Oury, Clement. "Diachronic Works : Future Development from the ISSN International Centre Perspective," American Library Association Annual Conference Presentation, New Orleans, June 22, 2018. http://www.rda-rsc.org/sites/all/files/ALA_RDAToolkit_ISSN_OURY.pdf

PRESSoo Review Group. *Definition of PRESSoo: A conceptual model for Bibliographic Information Pertaining to Serials and Other Continuing Resources*. Netherlands : IFLA, 2017. https://www.ifla.org/publications/node/11408

Puccio, Joseph A. *Serials Reference Work*. Englewood, Colo. : Libraries Unlimited, 1989.

Riva, Pat. *The IFLA Library Reference Model : Lectio Magistralis in Library Science*. Casalini Libri, 2018. http://digital.casalini.it/9788876560255

Riva, Pat, Patrick Le Bœuf, and Maja Žumer. *IFLA Library Reference Model : A Conceptual Model for Bibliographic Information*. [December 2017 version]. Den Haag, Netherlands : IFLA, 2017. IFLA Library Reference Model (LRM) is a conceptual model and a consolidation of IFLA's earlier, separately developed conceptual models: FRBR, FRAD, FRSAD (see IFLA Library Reference Model (LRM) at https://www.ifla.org/publications/node/11412).

Saye, Jerry D. *Notes in the Catalog Record Based on AACR2 and LC Rule Interpretations.*
Chicago : American Library Association, 1989.

III. Journals and newsletters

Cataloging & Classification Quarterly. ISSN 0163-9374. Vol. 1, no. 1 (fall 1980)- . New York
: Haworth Press, 1981-

Cataloging Service Bulletin. ISSN 0160-8029. No. 1 (summer 1978)-no. 128 (fall 2010).
Washington, D.C. : Library of Congress, Collections Services; available from the Cataloging
Distribution Service, 1978-2010.

CONSER : [newsletter]. ISSN 0163-8610. No. 1 (Oct. 1978)-no. 25 (June 1993). Dublin, OH :
OCLC, 1978-1993.

CONSERline. ISSN 1072-611X. No. 1 (Jan. 1994)-no. 29 (fall 2007). Washington, DC :
Library of Congress, 1994-2007. https://www.loc.gov/aba/pcc/conser/conserline/index.html.

Information Technology and Libraries (ITAL). ISSN 0730-9295. Vol. 1, no. 1 (Mar. 1982)- .
Chicago : Library and Information Technology Association, 1982- .
https://ejournals.bc.edu/index.php/ital/index

Insights. ISSN 2048-7754. Vol. 25, no. 1 (Mar. 2012)- . England : United Kingdom Serials
Group, 2012-

International Cataloguing & Bibliographic Control. ISSN 1011-8829. Vol. 17, no. 1 (Jan./Mar.
1988)-v. 39 (2010). London : IFLA, UBCIM Programme, 1988-2010.

Library Resources & Technical Services. ISSN 0024-2527; e-ISSN 2159-9610. Vol. 1, no. 1
(winter 1957)- . Chicago : American Library Association, 1957- . Print version ceased with vol.
58, no. 4 (October 2014).

NASIG Newsletter. ISSN 0892-1733 ; e-1542-3417. Vol. 1, no. 1 (Jan. 1986)- . Media, PA :
Northern American Serials Interest Group, 1986- . Print version ceased with vol. 16, no. 4 (Dec.
2001).

Serials. ISSN 0953-0460. Vol. 1, no. 1 (Mar. 1988)-v. 24, no. 3 (Nov. 2011). Oxford, Eng. :
United Kingdom Serials Group, 1988-2011.

The Serials Librarian. ISSN 0361-526X. Vol. 1, no. 1 (fall 1976)- . New York : Haworth
Press, 1976-

Serials Review. ISSN 0098-7913. Vol. 1, no. 1 (Jan./June 1975)- . Ann Arbor, MI : Pieran
Press, 1975-

SISAC News. ISSN 0885-3959. Vol. 1, no. 1 (Oct. 1985)-v. 14, no. 1 (summer/fall 1999). New York : Book Industry Study Group, 1988-1999.

Technicalities. ISSN 0272-0884. Vol. 1, no. 1 (Dec. 1980)- . Phoenix, AZ : Oryx Press, 1980-

Technical Services Quarterly. ISSN 0731-7131. Vol. 1, nos. 1/2 (fall/winter 1983)- . New York : Haworth Press, 1983-

IV. Listservs

The following listservs provide a forum for the exchange of questions, answers, and information concerning serials and cataloging in general.

AUTOCAT (https://listserv.syr.edu/scripts/wa.exe?A0=AUTOCAT)

RDA-L Open discussion of RDA and related topics (rda-l@lists.ala.org)

SERIALST (https://www.nasig.org/SERIALST)