CONSER Documentation Tracker

Updated July 2025

CEG	Suggested Changes | Date Requested	Changes Made	Date Complete
Section A	Accessible format; update information on membership levels to reflect PCC Governance document version from Oct. 2024.	Accessible format; combined Overview section with Program section; changed endnotes in A2 to works cited; updated A4 to reflect updated membership levels and expectations; removed A4.6-A7 as there is no longer a process review of continuing membership; Removed A4.8 as Enhance membership was already described A4.2.3; removed A7 CONSER related-products as they have changed (Cataloger's desktop) and publications are ongoing and released on the CONSER web page; subscription information on Classweb Plus is available online.	11/13/2024
Section B	Accessible format	Accessible format; changed all instances of RDA to Original RDA; updated information about NARs, SARs, LCSH, LCC; minor stylistic changes	11/27/2024
Section C1	Accessible format	Accessible format; changed all instances of RDA to Original RDA; updated information about NARs, SARs, LCSH, LCC; minor stylistic changes | Added examples	2/28/25

Section C2	Accessible format | Clarification that adapting unauthenticated records includes adapting LC unauthenticated records	Accessible format | Changed text in C2.4.1, number 3, adding "including LC unauthenticated records." Full sentence now: "When adapting existing unauthenticated records, including LC unauthenticated records." Added examples | changed all instances of RDA to Original RDA | updated information about NARs, SARs, LCSH, LCC | minor stylistic changes	3/5/2025
Section C4	Accessible format | Dead link	Accessible format | minor stylistic edits Updated link for NACO series training	10/4/2023 09/26/2024

| Section C6 | Updates by Regina Reynolds:

Introduction: stylistic changes

6.1.1 corrected; added instruction for PREPUB legend

6.1.2 stylistic changes

6.2 updated

6.2.2. removed

6.3 updated, removed uplink

6.4 added instructions

6.5 added information on surrogates | Updates by Regina Reynolds to C6.2 ISSN Request for U.S. Imports | 09/24/2025 |

Section C7	7.1 Accessible format | Description renamed: Overview | stylistic changes 7.2 Remove historical background information: "Previously in OCLC, records for the same title, but cataloged in different languages, such as English, Spanish, and French, were considered duplicate records (with the exception of LAC French cataloging discussed in C7.2.2.). In October 2003, OCLC policy was changed to allow for parallel records within WorldCat by language of cataloging." ; removed asterisk note 7.3-7.3.3 Combine	Accessible format | Description renamed: Overview | stylistic changes | Remove historical background information | Combined 7.3-3.3 into one section	10/4/2023
Section C8	Accessible format	Accessible format	10/10/2024
Section C9	Accessible format | 9.2.1 Added examples: 362 0# $a Vol. 1, no. 1 (Apr. 1981)- [Record with formatted date as it appears on the piece] 362 1# $a Began with Vol. 1, no. 1 (Apr. 1981)- 588 0# $a Description based on Vol. 1, no. 1 (Apr. 1981)-	Accessible format | 9.2.1 Added examples | Changed references from RDA to Original RDA | Moved text from C.9.1 Restrictions and Procedures to Background | Added example to C9.2.1	8/5/2024 10/13/2024

	[Record being converted to RDA without the first issue in hand]		
Section C10	Accessible format	Accessible format | Changed references from RDA to Original RDA | minor stylistic edits	8/8/2024
Section C11	Accessible format	Accessible format	5/1/2024
Section C12	Accessible format	Accessible format; update LAC address; remove reference to LCRI	10/22/2024
Section F Appendix L	Accessible format change | Added Fields 008/21, 008/21 | Updated to reflect Original RDA practice | Section 4 updated field 245	Accessible format change | Added Fields 008/21, 008/21 | Updated to reflect Original RDA practice | Section 4 updated field 245 | Abbreviate section 6 | Removed Special instructions section	07/18/205
Section F Appendix J	Accessible format change | Add to CONSER page	Accessible format change | Removed Obsolete sections: Addresses, Essays, Lectures; Collected works; Societies, Periodicals, Etc..; Yearbooks	7/31/25

CCM	Suggested Changes | Date Requested	Changes Made	Date Complete
Module 1	Accessible format	Accessible format | minor stylistic edits | changed all instances of RDA to Original RDA	8/8/2024
Module 2	2.2.7. As noted in the previous section, individual parts of monographic series generally have distinctive titles. Serials also, on occasion, have distinctive titles on some or all issues. Consult CCM 7.2.2f which provides more context and instruction for serial requirements. For monographic series, a library may choose to create a collective record instead of or in addition to creating records for the individual works in a series. When creating this collective record, consider following serial practice and create a note. Added entries for the individual titles are not generally given. The decision to add this note for collective records of monographic series is a matter of institutional policy. A replacement example will be: LCCN 2002033072 *The houses and collections of the Marquis de Marigny* (in series Documents for the history of collecting. French Inventories)	Accessible format | minor edits | changed all instances of RDA to Original RDA | added alt text for example images | updated 2.2.7 per suggestions | removed redundant example	11/26/2024

Module 17	**17.7.3b**	Accessible format	07/18/2025
	Catalog separately as a serial, a reprint of a single serial. If the serial title has changed, create separate records for each title, even if the reprint consists of only one volume. Do not follow Original RDA 1.1 for title changes. Instead, follow LC-PCC PS for 1.11 principles for microform reproductions for using the original manifestation as the preferred source, for an example, see 17.7.6c. See also CEG Appendix L4 for a more comprehensive list of data elements and their relation to the original manifestation and/or reproduction.		
	Catalog the reprint as a monograph, however, if it contains only a single issue or limited number of issues (Original RDA 1.5.3).		
	17.7.4		
	When describing a reproduction, record the data relating to the reproduction in the appropriate element (RDA 1.11). Record any data relating to the original manifestation as an element of a related manifestation (RDA 27.1 and LC-PCC PS 27.1.1.3). See CEG Appendix L4 for a more comprehensive list of data elements, **including those specific to reprint newspapers** and their relation to the original manifestation and/or reproduction.		
	CCM 17.7.6.c		
	Follow LC-PCC PS for 1.11 principles for describing microform reproductions using the original manifestation as the preferred		

	source. See CEG Appendix L4 for a list of data elements and their relation to the original manifestation and/or reproduction. The opening paragraph from LC-PS 1.11: *The PCC follows an interim approach to cataloging microform reproductions of print resources in the RDA environment. The general principle is to record descriptive elements for the print version, and give details of the microform reproductions, both those cloned from print version records and records created originally (i.e., no print record exists, or the cataloger chooses not to clone from the print record).* Added Example		

| Module 35 | **IR.2.6.6.2**

ADD to end of 2nd paragraph: Use the frequency "Continuously updated" only for online integrating resources updated more frequently than daily. If the update frequency is known to be irregular, use "Updated irregularly."

ADD paragraph: If none of these options, or other available frequency terms (RDA 2.14.1.3) or codes (008/18), are appropriate or sufficiently specific, other wording such as "Frequently updated," "Updated as needed," or "Updated several times a week" may be used (see RDA 2.17.12.3).

Changed examples

2.6.6.3

Changes in frequency of updates

Added ""of updates"" to 2nd paragraph.

Removed paragraph: The use of a note "Updated irregularly" or "Frequently updated" serves little purpose in the bibliographic record created for the first iteration of a resource. However, it may be useful when the frequency changes from a totally irregular or unknown pattern to a regular one, or vice-versa.

Changed examples | 2.6.6.2 \| 2.6.6.3 | 4/12/2024 |

Training	Suggested Changes	Date Requested	Changes Made	Date Complete
Bridge Training Introduction	Accessible format	Q&A has been changed to examples and scenarios (using same q&as)	New name CONSER Cataloging Changes: AACR2 and RDA	Standards - Examples and Scenarios	Former file name: BridgeAnswers	New file name CONSER_Cataloging_Changes_Examples_Scenarios	Accessible format	Q&A has been changed to examples and scenarios (using same q&as)	New name CONSER Cataloging Changes: AACR2 and RDA	Standards - Examples and Scenarios	Former file name: BridgeAnswers	New file name CONSER_Cataloging_Changes_Examples_Scenarios	1/9/2024